

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
<p>Caption in Compliance with D.N.J. LBR 9004-1(b) BROWN RUDNICK LLP Robert J. Stark, Esq. Kenneth J. Aulet, Esq. Bennett S. Silverberg, Esq. Seven Times Square New York, NY 10036 Telephone: (212) 209-4800 Fax: (212) 209-4801 Email: rstark@brownrudnick.com kaulet@brownrudnick.com bsilverberg@brownrudnick.com <i>Counsel for the Official Committee of Unsecured Creditors</i> -and- GENOVA BURNS LLC. Daniel M. Stolz, Esq. Donald W. Clarke, Esq. Gregory S. Kinoian, Esq. 110 Allen Rd., Suite 304 Basking Ridge, NJ 07920 Telephone: (973) 230-2095 Fax: (973) 533-1112 Email: DStolz@genovaburns.com DClarke@genovaburns.com GKinoian@genovaburns.com <i>Local Counsel for the Official Committee of Unsecured Creditors</i></p>	<p>BROWN RUDNICK LLP Stephen D. Palley, Esq. 601 Thirteenth Street, NW Washington, DC 20005 Telephone: (617)536-1766 Fax: (617)289-0466 Email: spalley@brownrudnick.com</p>
<p>In re:</p> <p>BLOCKFI INC., et al.,</p> <p style="text-align: right;">Debtors.¹</p>	<p>Chapter 11</p> <p>Case No. 22-19361 (MBK)</p> <p>Jointly Administered</p>

**SUPPLEMENTAL CERTIFICATION OF MOHSIN Y. MEGHJI IN SUPPORT OF
APPLICATION FOR RETENTION OF M3 ADVISORY PARTNERS, LP**

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC. (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 201 Montgomery Street, Suite 263, Jersey City, NJ 07302.

I, MOHSIN Y. MEGHJI, being of full age, certify as follows:

1. This is a supplement to the original Certification of Professional in support of the Application For Retention of Professional M3 Advisory Partners, LP (“M3”) [Docket No. 402] (the “Original Certification”), filed on January 25, 2023.
2. M3 reviewed the “Case Parties List.” **Exhibit “A.”** M3 makes relevant disclosures in its “Connections List.” **Exhibit “B.”**
3. Professionals at M3 who are initially expected to perform services related to this retention include:

Professional	Hourly Rate
Mo Meghji	\$1,350
Javier Schiffrin	\$1,150
Matt Manning	\$1,150
Ken Ehrler	\$1,150
Seth Herman	\$945
Will Foster	\$750
Brian Bostwick	\$750
Dan O'Connell	\$650
Brennan Lytle	\$550
Cole Thieme	\$550

Any other professionals staffed on this engagement (subject to change upon client needs) will bill at an hourly rate commensurate with their title.

Professional	Hourly Rate
Managing Partner	\$1,350
Senior Managing Director	\$1,245
Managing Director	\$1,025 - \$1,150
Director	\$840 - \$945
Vice President	\$750
Senior Associate	\$650
Associate	\$550
Analyst	\$450

4. M3 has requested all professionals and staff, regardless of their involvement in this retention, to disclose the existence of any personal accounts with the Debtors or its affiliates. No such disclosures have been made.

I certify under penalty of perjury that the above information is true.

Date: March 20, 2023

/s/ Mohsin Y. Meghji
MOHSIN Y. MEGHJI